INSTRUCTIONS FOR
CONTRIBUTIONS OF STOCKS AND BONDS

Certificate Transfer. If you are giving stock or bond certificates registered in your name(s), we need an Irrevocable Stock or Bond Power (complete Sections 2 and 3) and a Third Party Release Form (complete Section 2). Both forms must be signed by all owners listed on the certificates, exactly as they are registered. The Third Party Release Form requires a notarized signature.

Note: Certificates Held by a Transfer Agent. If your certificates are held by a Transfer Agent, please contact the transfer agent for the proper forms to transfer your shares directly to our account at Charles Schwab (account # 2035-9907).

Resources. Listed below are people who can assist with your contribution of stock or bonds.

California Community Foundation:
Todd Yuba, VP Finance
Agnes Luansing, Director, Accounting
(213) 413-4130