

CALIFORNIA COMMUNITY FOUNDATION
RESTRICTED FUND

LANGUAGE FOR WILL:

1. I give and bequeath _____ [*describe gift*] to the California Community Foundation (the "Foundation"), to hold, manage, invest and reinvest the same, to collect the income and to pay and disburse the net income for general charitable uses and purposes, in accordance with the provisions specified in the Articles of Incorporation creating the Foundation, heretofore adopted by the Board of Governors of the Foundation, all of which provisions are hereby incorporated by reference and conclusively assented to and adopted.
2. The Fund hereby created shall be known as _____
_____ ("Fund").
3. Income and/or principal of the Fund shall be disbursed to support the following named agencies in the following percentages: _____.
4. The Foundation shall charge the Fund to the extent sufficient for reasonable and proper compensation for services and expenses.

LANGUAGE FOR LIVING TRUSTS:

Substitute the following for the first line of will language above.

1. Upon the death of _____ (the Trustor), [the sum of _____] [*or, describe gift* _____] shall be distributed.